

■建設機械出荷金額推移(年度ベース、出所：日本建設機械工業会／単位：百万円)

| 機種           | 地域  | 21        | 22        | 23        | 24予測      | 25予測      |
|--------------|-----|-----------|-----------|-----------|-----------|-----------|
| トラクタ         | 国内計 | 106,968   | 113,201   | 148,517   | 151,300   | 147,700   |
|              |     | 98        | 106       | 131       | 102       | 98        |
|              | 輸出計 | 215,959   | 284,313   | 292,442   | 270,300   | 268,900   |
|              |     | 168       | 132       | 103       | 92        | 99        |
|              | 小計  | 322,927   | 397,514   | 440,959   | 421,600   | 416,600   |
|              |     | 135       | 123       | 111       | 96        | 99        |
| 油圧ショベル       | 国内計 | 304,164   | 320,414   | 327,793   | 310,100   | 313,200   |
|              |     | 103       | 105       | 102       | 95        | 101       |
|              | 輸出計 | 739,661   | 965,612   | 1,010,155 | 925,400   | 962,400   |
|              |     | 151       | 131       | 105       | 92        | 104       |
|              | 小計  | 1,043,826 | 1,286,026 | 1,337,948 | 1,235,500 | 1,275,600 |
|              |     | 133       | 123       | 104       | 92        | 103       |
| ミニショベル       | 国内計 | 86,552    | 84,614    | 91,118    | 88,000    | 88,000    |
|              |     | 100       | 98        | 108       | 97        | 100       |
|              | 輸出計 | 329,555   | 407,016   | 48,399    | 438,300   | 449,500   |
|              |     | 144       | 124       | 118       | 92        | 103       |
|              | 小計  | 416,107   | 491,630   | 569,517   | 526,300   | 537,500   |
|              |     | 132       | 117       | 117       | 92        | 102       |
| 建設用<br>クレーン  | 国内計 | 167,614   | 191,705   | 210,526   | 224,200   | 218,600   |
|              |     | 99        | 114       | 110       | 106       | 98        |
|              | 輸出計 | 71,997    | 93,810    | 137,606   | 148,300   | 146,400   |
|              |     | 142       | 130       | 147       | 108       | 99        |
|              | 小計  | 239,611   | 285,515   | 348,132   | 372,500   | 364,700   |
|              |     | 109       | 119       | 122       | 107       | 98        |
| 道路機械         | 国内計 | 39,236    | 37,396    | 39,522    | 34,400    | 35,400    |
|              |     | 97        | 95        | 106       | 87        | 103       |
|              | 輸出計 | 35,824    | 41,181    | 46,136    | 42,900    | 41,200    |
|              |     | 166       | 115       | 112       | 93        | 96        |
|              | 小計  | 75,060    | 78,577    | 85,658    | 77,300    | 46,600    |
|              |     | 121       | 105       | 109       | 90        | 99        |
| コンクリート<br>機械 | 国内計 | 32,554    | 30,645    | 35,495    | 35,200    | 35,400    |
|              |     | 104       | 94        | 116       | 99        | 101       |
|              | 輸出計 | 1,078     | 1,225     | 1,671     | 1,600     | 1,600     |
|              |     | 130       | 114       | 136       | 96        | 100       |
|              | 小計  | 33,632    | 31,870    | 37,166    | 36,800    | 37,000    |
|              |     | 104       | 95        | 117       | 99        | 101       |
| 基礎機械         | 国内計 | 34,601    | 37,232    | 39,069    | 40,500    | 43,300    |
|              |     | 96        | 108       | 105       | 104       | 107       |
|              | 輸出計 | 4,651     | 3,567     | 2,899     | 2,400     | 2,200     |
|              |     | 94        | 77        | 81        | 83        | 92        |
|              | 小計  | 39,252    | 40,799    | 41,968    | 42,900    | 45,500    |
|              |     | 96        | 104       | 103       | 109       | 106       |

| 機種              | 地域  | 21        | 22        | 23予測      | 24予測      | 24予測      |
|-----------------|-----|-----------|-----------|-----------|-----------|-----------|
| 油圧ブレーカ<br>油圧圧砕機 | 国内計 | 22,583    | 24,259    | 26,152    | 24,600    | 24,100    |
|                 |     | 118       | 107       | 108       | 94        | 98        |
|                 | 輸出計 | 10,205    | 11,784    | 9,419     | 8,100     | 7,900     |
|                 |     | 165       | 116       | 80        | 86        | 98        |
|                 | 小計  | 32,788    | 36,043    | 35,544    | 32,700    | 32,000    |
| 129             |     | 110       | 99        | 92        | 98        |           |
| その他機械           | 国内計 | 71,510    | 80,522    | 69,864    | 66,700    | 65,700    |
|                 |     | 100       | 113       | 87        | 95        | 99        |
|                 | 輸出計 | 256,705   | 325,629   | 361,407   | 348,700   | 352,100   |
|                 |     | 178       | 127       | 111       | 96        | 101       |
|                 | 小計  | 328,215   | 406,151   | 431,271   | 415,400   | 417,800   |
| 152             |     | 124       | 106       | 96        | 101       |           |
| 本体合計            | 国内計 | 865,782   | 919,988   | 988,029   | 975,000   | 971,400   |
|                 |     | 101       | 108       | 107       | 99        | 100       |
|                 | 輸出計 | 1,665,636 | 2,134,137 | 2,340,134 | 2,186,000 | 2,231,900 |
|                 |     | 155       | 128       | 110       | 93        | 102       |
|                 | 小計  | 2,531,418 | 3,051,125 | 3,328,163 | 3,161,000 | 3,203,300 |
| 131             |     | 121       | 109       | 95        | 101       |           |
| 補給部品            | 国内計 | 132,080   | 137,270   | 142,709   | /         |           |
|                 |     | 106       | 104       | 104       |           |           |
|                 | 輸出計 | 247,595   | 285,426   | 265,029   |           |           |
|                 |     | 163       | 115       | 93        |           |           |
|                 | 小計  | 379,675   | 422,696   | 407,738   |           |           |
| 137             |     | 115       | 97        |           |           |           |
| 総合計             | 国内計 | 997,862   | 1,057,258 | 1,130,738 |           |           |
|                 |     | 101       | 106       | 107       |           |           |
|                 | 輸出計 | 1,913,231 | 2,419,563 | 2,605,163 |           |           |
|                 |     | 156       | 127       | 108       |           |           |
|                 | 小計  | 2,911,093 | 3,476,821 | 3,735,901 |           |           |
| 132             |     | 119       | 108       |           |           |           |